

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

) Chapter 11

) Case No. 22-11068 (JTD)

) (Jointly Administered)

**COVER SHEET OF SIXTH MONTHLY FEE APPLICATION OF JEFFERIES LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM MAY 1, 2023 TO AND INCLUDING MAY 31, 2023**

Name of Applicant:

Jefferies LLC

Authorized to Provide Professional Services to:

Official Committee of Unsecured
Creditors

Date of Retention:

Order entered February 15, 2023
(effective as of December 23, 2022)
[Docket No. 729]

Period for Which Compensation
and Reimbursement Are Sought:

May 1, 2023 – May 31, 2023

Amount of Compensation Requested:

\$225,000.00

Amount of Compensation Requested Immediately:

\$180,000.00

Amount of Compensation to be Held Back:

\$45,000.00

Amount of Expense Reimbursement Requested:

\$3,429.09

This is a(n): X monthly ___ interim ___ final application

¹ The last four digits of FTX Trading Ltd.'s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

SIXTH MONTHLY FEE APPLICATION OF JEFFERIES LLC**HOURS BY PROFESSIONAL
MAY 1, 2023 – MAY 31, 2023****Summary of Hours by Professional**

May 1, 2023 - May 31, 2023

Name	Position	Hours
Michael O'Hara	Managing Director, Co-Head of US Debt Advisory and Restructuring	38.0
Ryan Hamilton	Senior Vice President, Debt Advisory and Restructuring	52.5
Timothy Shea	Senior Vice President, Financial Institutions Group	14.0
Alexander Gavin	Vice President, Financial Institutions Group	7.0
Daniel Homrich	Vice President, Debt Advisory and Restructuring	98.5
Kelan Curran-Cross	Analyst, Financial Institutions Group	15.0
Lars Hultgren	Analyst, Debt Advisory and Restructuring	148.5
Jared Robinson	Analyst, Debt Advisory and Restructuring	30.5
Total		404.0

SIXTH MONTHLY FEE APPLICATION OF JEFFERIES LLC**HOURS BY ACTIVITY**
MAY 1, 2023 – MAY 31, 2023**Summary of Hours by Category**

May 1, 2023 - May 31, 2023

Category Code #		Hours
1	Case Administration / General	19.0
2	Sale Process	11.0
3	Creditor Communication	40.5
4	Debtor Communication	50.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence / Analysis	183.5
10	Business Plan	2.0
11	Process Update and Case Strategy	98.0
Total		404.0

SIXTH MONTHLY FEE APPLICATION OF JEFFERIES LLC

EXPENSES BY CATEGORY
MAY 1, 2023 – MAY 31, 2023

Jefferies LLC
Summary of Expenses by Category
May 1, 2023 - May 31, 2023

Category	Expenses
Employee Overtime Meal	\$196.36
Transportation	609.73
Internet Access Fees	16.00
Legal Fees	2,607.00
Total	\$3,429.09

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
FTX TRADING LTD., <i>et al.</i> , ¹)	Case No. 22-11068 (JTD)
)	
Debtors.)	(Jointly Administered)
)	

**SIXTH MONTHLY FEE APPLICATION OF JEFFERIES LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM MAY 1, 2023 TO AND INCLUDING MAY 31, 2023**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above captioned debtors and debtors in possession (the “Debtors”), hereby submits this sixth monthly fee application (this “Monthly Fee Application”), pursuant to sections 328, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 435] (the “Interim Compensation Order”), requesting (a) allowance of compensation for professional services rendered on behalf of the Committee during the period from May 1, 2023 to and including May 31, 2023 (the “Compensation Period”) in the amount of

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

\$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and (c) allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$3,429.09. In support of this Monthly Fee Application, Jefferies respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (this "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested in this Monthly Fee Application are sections 328(a), 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, and the Interim Compensation Order.

BACKGROUND

3. On November 11, 2022 and November 14 (as applicable, the "Petition Date"), the Debtors filed their voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as a debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

4. On December 15, 2022, the Office of the United States Trustee for Region 3 (the "U.S. Trustee") filed the *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 231], and on December 20, 2022, the U.S. Trustee filed the *Amended Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 261].

5. On January 9, 2023, the Court entered the Interim Compensation Order, which

generally sets forth the procedures for interim compensation and expense reimbursement for retained professionals in the Debtors' chapter 11 cases. The Interim Compensation Order provides, among other things, that, after the twentieth (20th) day following service of a monthly fee application the applicant may file a certificate of no objection with the Court, at which time the Debtors are authorized and directed to pay such professional eighty percent (80%) of the fees and 100 percent (100%) of the expenses requested in the monthly fee application that are not subject to an objection.

6. On January 18, 2023, the Committee filed an application to retain and employ Jefferies as its investment banker [Docket No. 520] (the "Retention Application"), effective as of December 23, 2022, pursuant to the terms of that certain engagement letter between Jefferies and the Committee, dated as of December 23, 2022 (the "Engagement Letter").² A copy of the Engagement Letter was appended to the Retention Order (as defined below) as Exhibit 1.

7. On February 15, 2023, the Court entered the order approving the Retention Application [Docket No. 729] (the "Retention Order"). The Retention Order, among other things, approved the Engagement Letter, as modified by the Retention Order, pursuant to section 328(a) of the Bankruptcy Code, and authorized the Debtors to pay, reimburse, and indemnify Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter.

RELIEF REQUESTED

8. By this Monthly Fee Application, Jefferies requests (a) allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of

² Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Engagement Letter.

Jefferies' unpaid fees earned during the Compensation Period; and (c) allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$3,429.09

9. The \$225,000.00 in fees requested herein are on account of the \$225,000.00 Monthly Fee payable to Jefferies on May 23, 2023 in accordance with the Engagement Letter.

10. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as **Exhibit A**. During the Compensation Period, Jefferies professionals spent approximately 404.0 hours providing investment banking services to the Committee.

11. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

12. There is no agreement or understanding between Jefferies and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

ACTUAL AND NECESSARY EXPENSES

13. Jefferies incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Engagement Letter. As set forth in detail on the attached **Exhibit B**, Jefferies' total expenses for the Compensation Period are \$3,429.09.³

CERTIFICATION OF COMPLIANCE

14. The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies that, to the best of his knowledge, information and belief, this Monthly Fee Application complies with that rule.

[Remainder of page intentionally left blank.]

³ The expense reimbursements requested herein may not include certain expenses incurred by Jefferies during the Compensation Period but not processed as of the date hereof. Any such expenses will be included in future monthly fee applications.

WHEREFORE, Jefferies respectfully requests (a) allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and (c) allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$3,429.09.

Dated: September 11, 2023
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

May 1, 2023 - May 31, 2023

Date	Banker	Comments	Hours	Category
05/01/23	Michael O'Hara	FTX 2.0 Subcommittee meeting with UCC advisors	1.0	3
05/01/23	Michael O'Hara	Internal call re: weekly UCC call with R. Hamilton, D. Homrich, J. Robinson, L. Hultgren	0.5	11
05/01/23	Michael O'Hara	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/01/23	Michael O'Hara	Internal call re: FTX 2.0 outreach list with Restructuring and FIG teams	0.5	11
05/02/23	Michael O'Hara	Call with Debtors re: FTX 2.0 pre-launch	1.0	4
05/02/23	Michael O'Hara	Internal call with R. Hamilton	0.5	11
05/03/23	Michael O'Hara	Review of de minimis offers summary	0.5	9
05/03/23	Michael O'Hara	Call with Paul Hastings re: FTX 2.0 RFP	0.5	11
05/04/23	Michael O'Hara	LedgerX sale haring	1.0	1
05/04/23	Michael O'Hara	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/04/23	Michael O'Hara	Weekly call with Paul Hastings re: venture portfolio	0.5	11
05/08/23	Michael O'Hara	Call with Paul Hastings re: Aptos	0.5	11
05/08/23	Michael O'Hara	Weekly call with UCC advisors	1.0	11
05/09/23	Michael O'Hara	Call with Paul Hastings re: fund process, Anthropic, FTX 2.0	0.5	11
05/09/23	Michael O'Hara	Call with Paul Hastings re: Mysten Labs update	0.5	11
05/10/23	Michael O'Hara	Weekly call with the UCC re: plan discussion	2.0	3
05/10/23	Michael O'Hara	Review of Paradigm One investment and capital call	0.5	11
05/10/23	Michael O'Hara	Prepare for weekly UCC call	0.5	11
05/11/23	Michael O'Hara	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/11/23	Michael O'Hara	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/15/23	Michael O'Hara	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/17/23	Michael O'Hara	Call with UCC advisors and Debtors' advisors re: FTX Vault	0.5	4
05/17/23	Michael O'Hara	Review materials ahead of Anthropic webinar	1.5	9
05/17/23	Michael O'Hara	Review of FTX Vault presentation from Debtors' VDR	0.5	9
05/18/23	Michael O'Hara	Call with FTX Monetization Subcommittee	0.5	3
05/18/23	Michael O'Hara	Weekly call with Debtors' investment banker re: venture portfolio updates	1.0	4
05/18/23	Michael O'Hara	Update call with Debtors and UCC re: FTX 2.0 sale process	0.5	4
05/18/23	Michael O'Hara	Review of Anthropic materials and investment information	0.5	9
05/18/23	Michael O'Hara	Call with Wave re: FTX bankruptcy process	0.5	11
05/19/23	Michael O'Hara	UCC meeting re: customer bar date, venture investments, FTX 2.0 update, FTX EU, administrative matters	2.0	3
05/19/23	Michael O'Hara	Call with the Debtors re: Customer Claims Portal	0.5	4
05/19/23	Michael O'Hara	Review of Anthropic materials and investment information	0.5	9
05/19/23	Michael O'Hara	Prepare for weekly UCC call and review materials sent to UCC	0.5	9
05/19/23	Michael O'Hara	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/22/23	Michael O'Hara	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/24/23	Michael O'Hara	Weekly UCC call re: Plan discussions and update	2.0	3
05/24/23	Michael O'Hara	Call with H. Kung and S. Shah and Paul Hasting re: venture portfolio management	0.5	3
05/24/23	Michael O'Hara	Prepare for weekly UCC call	0.5	9
05/25/23	Michael O'Hara	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/25/23	Michael O'Hara	Review of materials related to Anthropic	2.0	9
05/25/23	Michael O'Hara	Internal call re: UCC agenda for next Committee call	0.5	11
05/30/23	Michael O'Hara	Review of FTX 2.0 outreach names	0.5	2
05/31/23	Michael O'Hara	Weekly UCC call re: Anthropic, Sequoia Heritage, Paradigm One, venture portfolio, FTX Europe, customer claims portal	2.0	3
05/31/23	Michael O'Hara	Review Debtors' summary of Anthropic offers	2.0	9
05/31/23	Michael O'Hara	Prepare for weekly UCC call	0.5	9
May 1, 2023 - May 31, 2023 Hours for Michael O'Hara			38.0	

May 1, 2023 - May 31, 2023

Date	Banker	Comments	Hours	Category
05/01/23	Ryan Hamilton	FTX 2.0 Subcommittee meeting with UCC advisors	1.0	3
05/01/23	Ryan Hamilton	Internal call re: weekly UCC call with M. O'Hara, D. Homrich, J. Robinson, L. Hultgren	0.5	11
05/01/23	Ryan Hamilton	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/01/23	Ryan Hamilton	Internal call re: FTX 2.0 outreach list with Restructuring and FIG teams	0.5	11
05/02/23	Ryan Hamilton	Call with Debtors re: FTX 2.0 pre-launch	1.0	4
05/02/23	Ryan Hamilton	Internal conversation with M. O'Hara	0.5	11
05/02/23	Ryan Hamilton	Internal call re: FTX 2.0 with D. Homrich, J. Robinson	0.5	11
05/03/23	Ryan Hamilton	Call with Paul Hastings re: FTX 2.0 RFP	0.5	11
05/04/23	Ryan Hamilton	LedgerX sale haring	1.0	1
05/04/23	Ryan Hamilton	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/04/23	Ryan Hamilton	Weekly call with Paul Hastings re: venture portfolio	0.5	11
05/05/23	Ryan Hamilton	Internal call re: Mysten labs investment and communications	0.5	11
05/08/23	Ryan Hamilton	Internal call re: FTX data room with D. Homrich, J. Robinson, L. Hultgren	0.5	11
05/08/23	Ryan Hamilton	Call with Paul Hastings re: Aptos	0.5	11
05/08/23	Ryan Hamilton	Weekly call with UCC advisors	1.0	11
05/09/23	Ryan Hamilton	Call with Paul Hastings re: fund process, Anthropic, FTX 2.0	0.5	11
05/09/23	Ryan Hamilton	Call with Paul Hastings re: Mysten Labs update	0.5	11
05/10/23	Ryan Hamilton	Weekly call with the UCC re: plan discussion	2.0	3
05/10/23	Ryan Hamilton	Review of Paradigm One investment and capital call	0.5	9
05/10/23	Ryan Hamilton	Internal call with Restructuring team re: UCC meeting debrief	0.5	11
05/11/23	Ryan Hamilton	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/11/23	Ryan Hamilton	Internal strategy call with D. Homrich, L. Hultgren re: Paradigm One, Anthropic, GDA, FTX 2.0	0.5	11
05/11/23	Ryan Hamilton	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/11/23	Ryan Hamilton	Review of venture investments re: Anthropic, Genesis Digital Assets	2.0	11
05/12/23	Ryan Hamilton	Research re: AI and Anthropic value proposition	1.0	9
05/12/23	Ryan Hamilton	Review and prepare materials for the UCC re: Anthropic	2.5	9
05/12/23	Ryan Hamilton	Call with FTI re: FTX claims / recovery	0.5	11
05/15/23	Ryan Hamilton	Review of UCC feedback re: Aptos Labs, Paradigm One, and Sequoia Heritage investment	0.5	9
05/15/23	Ryan Hamilton	Review and preparation of timeline materials for the UCC re: Debtors' proposed sales	1.0	9
05/15/23	Ryan Hamilton	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/15/23	Ryan Hamilton	Call with interested party re: FTX bankruptcy process and venture portfolio	0.5	11
05/16/23	Ryan Hamilton	Review of Anthropic materials and broader AI landscape for UCC	0.5	9
05/17/23	Ryan Hamilton	Draft update email for the UCC re: venture portfolio GP proposal	0.5	3
05/17/23	Ryan Hamilton	Call with UCC advisors and Debtors' advisors re: FTX Vault	0.5	4
05/17/23	Ryan Hamilton	Review materials ahead of Anthropic webinar	1.5	9
05/17/23	Ryan Hamilton	Review of FTX Vault presentation from Debtors' VDR	0.5	9
05/17/23	Ryan Hamilton	Call with interested party re: FTX bankruptcy process	0.5	11
05/17/23	Ryan Hamilton	Call with Paul Hastings (G. Sasson, L. Koch) re: VDR materials for UCC	0.5	11
05/18/23	Ryan Hamilton	Call with FTX Monetization Subcommittee	0.5	3
05/18/23	Ryan Hamilton	Weekly call with Debtors' investment banker re: venture portfolio updates	1.0	4
05/18/23	Ryan Hamilton	Update call with Debtors and UCC re: FTX 2.0 sale process	0.5	4
05/18/23	Ryan Hamilton	Internal strategy call with D. Homrich, L. Hultgren re: Paradigm One, Anthropic, GDA, FTX 2.0	0.5	11
05/18/23	Ryan Hamilton	Call with Wave re: FTX bankruptcy process	0.5	11
05/19/23	Ryan Hamilton	UCC meeting re: customer bar date, venture investments, FTX 2.0 update, FTX EU, administrative matters	2.0	3
05/19/23	Ryan Hamilton	Call with the Debtors re: Customer Claims Portal	0.5	4
05/19/23	Ryan Hamilton	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/22/23	Ryan Hamilton	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/23/23	Ryan Hamilton	Review of materials and research certain information for the UCC re: Anthropic	1.0	9
05/23/23	Ryan Hamilton	Review of Paradigm One investment detail and documentation	1.0	9
05/23/23	Ryan Hamilton	Classify venture investments and review documents for top 30 venture investments	0.5	9
05/24/23	Ryan Hamilton	Weekly UCC call re: Plan discussions and update	2.0	3
05/24/23	Ryan Hamilton	Call with H. Kung and S. Shah and Paul Hasting re: venture portfolio management	0.5	3
05/25/23	Ryan Hamilton	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/25/23	Ryan Hamilton	Review and materials for the UCC re: Anthropic	1.5	9
05/25/23	Ryan Hamilton	Internal call re: UCC agenda for next Committee call	0.5	11
05/25/23	Ryan Hamilton	Internal catch-up call with D. Homrich, L. Hultgren	0.5	11
05/26/23	Ryan Hamilton	Review materials for the UCC re: Paradigm One, Sequoia Heritage, Anthropic	0.5	9
05/30/23	Ryan Hamilton	Review of FTX 2.0 outreach names	0.5	2
05/30/23	Ryan Hamilton	Review summary table of Sequoia Capital Heritage Fund offer value	0.5	9
05/30/23	Ryan Hamilton	Review of Debtors' materials re: IEX	1.0	9
05/30/23	Ryan Hamilton	Internal catch-up call with D. Homrich, L. Hultgren	0.5	11
05/31/23	Ryan Hamilton	Weekly UCC call re: Anthropic, Sequoia Heritage, Paradigm One, venture portfolio, FTX Europe, customer claims portal	2.0	3
05/31/23	Ryan Hamilton	Review Debtors' summary of Anthropic offers	2.0	9
May 1, 2023 - May 31, 2023 Hours for Ryan Hamilton			52.5	

May 1, 2023 - May 31, 2023

Date	Banker	Comments	Hours	Category
05/01/23	Daniel Homrich	FTX 2.0 Subcommittee meeting with UCC advisors	1.0	3
05/01/23	Daniel Homrich	Prepare materials for the UCC re: Sequoia Heritage and Paradigm One	7.0	9
05/01/23	Daniel Homrich	Internal call re: weekly UCC call with M. O'Hara, R. Hamilton, J. Robinson, L. Hultgren	0.5	11
05/01/23	Daniel Homrich	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/01/23	Daniel Homrich	Internal call re: FTX 2.0 outreach list with Restructuring and FIG teams	0.5	11
05/01/23	Daniel Homrich	Calls with data room providers re: sharing materials with the UCC	1.0	11
05/02/23	Daniel Homrich	Call with Debtors re: FTX 2.0 pre-launch	1.0	4
05/02/23	Daniel Homrich	Prepare materials for the UCC re: Sequoia Heritage and Paradigm One	2.0	9
05/02/23	Daniel Homrich	Internal call re: FTX 2.0 with R. Hamilton, J. Robinson	0.5	11
05/03/23	Daniel Homrich	Draft email response to UCC member questions	0.5	3
05/03/23	Daniel Homrich	Review of token and token warrant investments	2.0	9
05/03/23	Daniel Homrich	Prepare materials for the UCC re: FTX 2.0	0.5	9
05/03/23	Daniel Homrich	Review of data room proposals for UCC VDR	0.5	11
05/03/23	Daniel Homrich	Call with Paul Hastings re: FTX 2.0 RFP	0.5	11
05/04/23	Daniel Homrich	LedgerX sale haring	1.0	1
05/04/23	Daniel Homrich	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/04/23	Daniel Homrich	Preparation of materials / update email for UCC	2.0	9
05/04/23	Daniel Homrich	Weekly call with Paul Hastings re: venture portfolio	0.5	11
05/05/23	Daniel Homrich	Internal call re: Mysten labs investment and communications	0.5	11
05/06/23	Daniel Homrich	Review of diligence and communications re: Mysten Labs	2.0	9
05/07/23	Daniel Homrich	Prepare response / update to UCC members' follow-up questions re: certain venture portfolio investments	3.0	11
05/08/23	Daniel Homrich	Internal call re: FTX data room with R. Hamilton, J. Robinson, L. Hultgren	0.5	11
05/08/23	Daniel Homrich	Call with Paul Hastings re: Aptos	0.5	11
05/08/23	Daniel Homrich	Weekly call with UCC advisors	1.0	11
05/09/23	Daniel Homrich	Review of UCC data room materials	2.0	9
05/09/23	Daniel Homrich	Review of FTX 2.0 process materials	1.0	9
05/09/23	Daniel Homrich	Call with Paul Hastings re: fund process, Anthropic, FTX 2.0	0.5	11
05/09/23	Daniel Homrich	Call with Paul Hastings re: Mysten Labs update	0.5	11
05/10/23	Daniel Homrich	Weekly call with the UCC re: plan discussion	2.0	3
05/10/23	Daniel Homrich	Review of UCC data room materials	3.0	9
05/10/23	Daniel Homrich	Review of Paradigm One investment and capital call	0.5	9
05/10/23	Daniel Homrich	Internal call with Restructuring team re: UCC meeting debrief	0.5	11
05/10/23	Daniel Homrich	Call with data room provider re: sharing materials with the UCC	0.5	11
05/11/23	Daniel Homrich	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/11/23	Daniel Homrich	Prepare VDR index and check for potential UCC conflicts	5.0	9
05/11/23	Daniel Homrich	Review of venture investments re: Anthropic, Genesis Digital Assets	2.0	9
05/11/23	Daniel Homrich	Internal strategy call with R. Hamilton, L. Hultgren re: Paradigm One, Anthropic, GDA, FTX 2.0	0.5	11
05/11/23	Daniel Homrich	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/12/23	Daniel Homrich	Review of UCC data room materials	3.0	9
05/12/23	Daniel Homrich	Research re: AI and Anthropic value proposition	1.0	9
05/12/23	Daniel Homrich	Prepare materials for the UCC re: Anthropic	2.5	9
05/12/23	Daniel Homrich	Call with FTI re: FTX claims and recovery	0.5	11
05/13/23	Daniel Homrich	Research re: AI and Anthropic value proposition	0.5	9
05/15/23	Daniel Homrich	Review of UCC feedback re: Aptos Labs, Paradigm One, and Sequoia Heritage investment	0.5	3
05/15/23	Daniel Homrich	Preparation of timeline materials for the UCC re: Debtors proposed sale closings	2.0	9
05/15/23	Daniel Homrich	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/16/23	Daniel Homrich	Review of Anthropic materials and broader AI landscape for UCC materials	0.5	9
05/17/23	Daniel Homrich	Call with UCC advisors and Debtors' advisors re: FTX Vault	0.5	4
05/17/23	Daniel Homrich	Review materials ahead of Anthropic webinar	1.5	9
05/17/23	Daniel Homrich	Review of Anthropic materials and broader AI landscape for UCC	2.0	9
05/17/23	Daniel Homrich	Call with Paul Hastings (G. Sasson, L. Koch) re: VDR materials for UCC	0.5	11
05/18/23	Daniel Homrich	Call with FTX Monetization Subcommittee	0.5	3
05/18/23	Daniel Homrich	Weekly call with Debtors' investment banker re: venture portfolio updates	1.0	4
05/18/23	Daniel Homrich	Update call with Debtors and UCC re: FTX 2.0 sale process	0.5	4
05/18/23	Daniel Homrich	Prepare UCC materials re: Genesis Digital Assets	2.0	9
05/18/23	Daniel Homrich	Internal strategy call with R. Hamilton, L. Hultgren re: Paradigm One, Anthropic, GDA, FTX 2.0	0.5	11
05/18/23	Daniel Homrich	Call with Wave re: FTX bankruptcy process	0.5	11
05/18/23	Daniel Homrich	Internal call with Restructuring team re: workstreams	0.5	11
05/19/23	Daniel Homrich	UCC meeting re: customer bar date, venture investments, FTX 2.0 update, FTX EU, administrative matters	2.0	3
05/19/23	Daniel Homrich	Call with the Debtors re: Customer Claims Portal	0.5	4
05/19/23	Daniel Homrich	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/22/23	Daniel Homrich	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/23/23	Daniel Homrich	Review of materials and commercial information for the UCC re: Anthropic	1.0	9
05/23/23	Daniel Homrich	Review of Paradigm One investment detail and documentation	1.0	9
05/23/23	Daniel Homrich	Classify venture investments and review documents for top 30 venture investments	1.5	9
05/24/23	Daniel Homrich	Weekly UCC call re: Plan discussions and update	2.0	3
05/24/23	Daniel Homrich	Call with H. Kung and S. Shah and Paul Hasting re: venture portfolio management	0.5	3
05/25/23	Daniel Homrich	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/25/23	Daniel Homrich	Preparation of UCC materials re: Anthropic, Sequoia Heritage and Paradigm One	3.0	9
05/25/23	Daniel Homrich	Review of Debtors' materials and similar companies re: 80 Acres Farms	1.0	9

May 1, 2023 - May 31, 2023

Date	Banker	Comments	Hours	Category
05/25/23	Daniel Homrich	Internal call re: UCC agenda for next Committee call	0.5	11
05/25/23	Daniel Homrich	Internal catch-up call with R. Hamilton, L. Hultgren	0.5	11
05/26/23	Daniel Homrich	Review materials for the UCC re: Paradigm One, Sequoia Heritage, Anthropic	3.0	9
05/30/23	Daniel Homrich	Review of FTX 2.0 outreach names	0.5	2
05/30/23	Daniel Homrich	Review of Debtors' materials re: IEX	2.0	9
05/30/23	Daniel Homrich	Call with UCC advisors: coordination	0.5	11
05/30/23	Daniel Homrich	Internal catch-up call with R. Hamilton, D. Homrich, L. Hultgren	0.5	11
05/31/23	Daniel Homrich	Weekly UCC call re: Anthropic, Sequoia Heritage, Paradigm One, venture portfolio, FTX Europe, customer claims portal	2.0	3
05/31/23	Daniel Homrich	Review Debtors' summary of Anthropic offers	2.0	9
05/31/23	Daniel Homrich	Internal call with L. Hultgren to discuss information on Genesis Digital Assets	0.5	11
May 1, 2023 - May 31, 2023 Hours for Daniel Homrich			98.5	

May 1, 2023 - May 31, 2023

Date	Banker	Comments	Hours	Category
05/01/23	Jared Robinson	FTX 2.0 Subcommittee meeting with UCC advisors	1.0	3
05/01/23	Jared Robinson	Internal call re: weekly UCC call with M. O'Hara, R. Hamilton, D. Homrich, L. Hultgren	0.5	11
05/01/23	Jared Robinson	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/01/23	Jared Robinson	Internal call re: FTX 2.0 outreach list with Restructuring and FIG teams	0.5	11
05/01/23	Jared Robinson	Calls with data room providers re: sharing materials with the UCC	1.0	11
05/02/23	Jared Robinson	Call with Debtors' investment banker re: FTX 2.0 pre-launch	1.0	4
05/02/23	Jared Robinson	Internal call re: FTX 2.0 with R. Hamilton, D. Homrich	0.5	11
05/03/23	Jared Robinson	Call with Paul Hastings re: FTX 2.0 RFP	0.5	11
05/04/23	Jared Robinson	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/04/23	Jared Robinson	Weekly call with Paul Hastings re: venture portfolio	0.5	11
05/05/23	Jared Robinson	Internal call re: Mysten labs investment and communications	0.5	9
05/08/23	Jared Robinson	Internal call re: FTX data room with R. Hamilton, D. Homrich, L. Hultgren	0.5	11
05/08/23	Jared Robinson	Call with Paul Hastings re: Aptos	0.5	11
05/08/23	Jared Robinson	Weekly call with UCC advisors	1.0	11
05/09/23	Jared Robinson	Call with Paul Hastings re: fund process, Anthropic, FTX 2.0	0.5	11
05/09/23	Jared Robinson	Call with Paul Hastings re: Mysten Labs update	0.5	11
05/10/23	Jared Robinson	Review of Paradigm One investment and capital call	0.5	9
05/10/23	Jared Robinson	Internal call with Restructuring team re: UCC meeting debrief	0.5	11
05/10/23	Jared Robinson	Call with data room provider re: sharing materials with the UCC	0.5	11
05/11/23	Jared Robinson	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/11/23	Jared Robinson	Prepare VDR index and check for potential UCC conflicts	5.0	9
05/11/23	Jared Robinson	Internal strategy call with R. Hamilton, D. Homrich, L. Hultgren re: Paradigm One, Anthropic, GDA, FTX 2.0	0.5	11
05/11/23	Jared Robinson	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/11/23	Jared Robinson	Call with FTI re: FTX claims and recovery	0.5	11
05/12/23	Jared Robinson	Call with FTI re: FTX claims / recovery	0.5	11
05/15/23	Jared Robinson	Preparation of timeline materials for the UCC re: Debtors proposed sale closings	2.0	9
05/15/23	Jared Robinson	Refresh of venture portfolio pages for the UCC	0.5	9
05/15/23	Jared Robinson	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/17/23	Jared Robinson	Review materials ahead of Anthropic webinar	1.5	9
05/18/23	Jared Robinson	Call with FTX Monetization Subcommittee	0.5	3
05/18/23	Jared Robinson	Weekly call with Debtors' investment banker re: venture portfolio updates	1.0	4
05/18/23	Jared Robinson	Internal strategy call with R. Hamilton, D. Homrich, L. Hultgren re: Paradigm One, Anthropic, GDA, FTX 2.0	0.5	11
05/19/23	Jared Robinson	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/22/23	Jared Robinson	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/25/23	Jared Robinson	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/25/23	Jared Robinson	Internal call re: UCC agenda for next Committee call	0.5	11
May 1, 2023 - May 31, 2023 Hours for Jared Robinson			30.5	

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Date	Banker	Comments	Hours	Category
05/01/23	Lars Hultgren	Prepare list of comparable bankruptcy cases	1.0	1
05/01/23	Lars Hultgren	Prepare fee application	1.0	1
05/01/23	Lars Hultgren	Prepare list of outreach contacts re: FTX 2.0	0.5	2
05/01/23	Lars Hultgren	Review of LedgerX investment	2.0	2
05/01/23	Lars Hultgren	FTX 2.0 Subcommittee meeting with UCC advisors	1.0	3
05/01/23	Lars Hultgren	Prepare summary of completed M&A and venture sales	1.0	9
05/01/23	Lars Hultgren	Review of de minimis offers summary	1.0	9
05/01/23	Lars Hultgren	Review of fund investments re: Paradigm and Heritage Fund	1.0	9
05/01/23	Lars Hultgren	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/01/23	Lars Hultgren	Internal call re: FTX 2.0 outreach list with Restructuring and FIG teams	0.5	11
05/01/23	Lars Hultgren	Calls with data room providers re: sharing materials with the UCC	1.0	11
05/01/23	Lars Hultgren	Internal call re: weekly UCC call with M. O'Hara, R. Hamilton, D. Homrich	0.5	11
05/02/23	Lars Hultgren	Prepare list of outreach contacts re: FTX 2.0	0.5	2
05/02/23	Lars Hultgren	Call with Debtors re: FTX 2.0 pre-launch	1.0	4
05/02/23	Lars Hultgren	Prepare materials for the UCC: summary of fund interests held	1.0	9
05/02/23	Lars Hultgren	Prepare materials for the UCC: Anthropic	2.0	9
05/02/23	Lars Hultgren	Prepare materials for the UCC: Paradigm One	2.0	9
05/02/23	Lars Hultgren	Prepare summary of venture related sale proceeds	0.5	9
05/03/23	Lars Hultgren	Review of data request list re: FTX 2.0	0.5	2
05/03/23	Lars Hultgren	Review and analysis of token holdings	0.5	9
05/03/23	Lars Hultgren	Review venture investment re: Paradigm	0.5	9
05/03/23	Lars Hultgren	Review of de minimis offers summary	0.5	9
05/03/23	Lars Hultgren	Call with Paul Hastings re: FTX 2.0 RFP	0.5	11
05/04/23	Lars Hultgren	LedgerX sale haring	1.0	1
05/04/23	Lars Hultgren	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/04/23	Lars Hultgren	Review of IOI re: Embed	0.5	9
05/04/23	Lars Hultgren	Review of materials related to Mysten	1.0	9
05/04/23	Lars Hultgren	Review of FTX's token investments	0.5	9
05/04/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/04/23	Lars Hultgren	Weekly call with Paul Hastings re: venture portfolio	0.5	11
05/05/23	Lars Hultgren	Review of materials related to Mysten	1.0	9
05/05/23	Lars Hultgren	Review of UCC feedback re: Aptos	0.5	9
05/05/23	Lars Hultgren	Internal call re: Mysten labs investment and communications	0.5	9
05/05/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/07/23	Lars Hultgren	Review of materials related to Mysten	1.0	9
05/07/23	Lars Hultgren	Review of Aptos investment documentation	0.5	9
05/08/23	Lars Hultgren	Prepare list of comparable bankruptcy cases	1.0	1
05/08/23	Lars Hultgren	Review of UCC feedback re: Anthropic	0.5	3
05/08/23	Lars Hultgren	Review of materials related to Mysten	0.5	9
05/08/23	Lars Hultgren	Call with Paul Hastings re: Aptos	0.5	11
05/08/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/08/23	Lars Hultgren	Internal call re: FTX data room with R. Hamilton, D. Homrich, J. Robinson	0.5	11
05/08/23	Lars Hultgren	Weekly call with UCC advisors	1.0	11
05/09/23	Lars Hultgren	Prepare list of comparable bankruptcy cases	1.0	1
05/09/23	Lars Hultgren	Prepare fee application	1.0	1
05/09/23	Lars Hultgren	Review of Aptos investment	0.5	9
05/09/23	Lars Hultgren	Call with Paul Hastings re: fund process, Anthropic, FTX 2.0	0.5	11
05/09/23	Lars Hultgren	Call with Paul Hastings re: Mysten Labs update	0.5	11
05/10/23	Lars Hultgren	Prepare data room for UCC	0.5	1
05/10/23	Lars Hultgren	Review of IOI re: Embed	0.5	2
05/10/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/10/23	Lars Hultgren	Internal call with Restructuring team re: UCC meeting debrief	0.5	11
05/10/23	Lars Hultgren	Call with data room provider re: sharing materials with the UCC	0.5	11
05/10/23	Lars Hultgren	Review of Paradigm One investment and capital call	0.5	11
05/11/23	Lars Hultgren	Prepare data room for UCC	1.0	1
05/11/23	Lars Hultgren	Prepare list of outreach contacts re: FTX 2.0	0.5	2
05/11/23	Lars Hultgren	Weekly call with Debtors' investment banker re: venture portfolio	1.0	3
05/11/23	Lars Hultgren	Prepare VDR index and check for potential UCC conflicts and permissions	5.0	9
05/11/23	Lars Hultgren	Internal strategy call with R. Hamilton, D. Homrich re: Paradigm One, Anthropic, GDA, FTX 2.0	0.5	11
05/11/23	Lars Hultgren	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/11/23	Lars Hultgren	Call with FTI re: FTX claims and recovery	0.5	11
05/11/23	Lars Hultgren	Review of venture investments re: Anthropic, Genesis Digital Assets	2.0	11
05/11/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/12/23	Lars Hultgren	Prepare data room for UCC	0.5	1
05/12/23	Lars Hultgren	Research re: AI and Anthropic value proposition	1.0	9
05/12/23	Lars Hultgren	Prepare materials for the UCC re: Anthropic	2.5	9
05/12/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/12/23	Lars Hultgren	Call with FTI re: FTX claims / recovery	0.5	11
05/13/23	Lars Hultgren	Prepare data room for UCC	1.0	1
05/14/23	Lars Hultgren	Preparation of materials and research re: AI	2.0	9

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Date	Banker	Comments	Hours	Category
05/15/23	Lars Hultgren	Prepare list of outreach contacts re: FTX 2.0	0.5	2
05/15/23	Lars Hultgren	Review of Mysten Labs information posted to Debtors' VDR	0.5	9
05/15/23	Lars Hultgren	Review of UCC feedback re: Aptos Labs, Paradigm One, and Sequoia Heritage investment	0.5	9
05/15/23	Lars Hultgren	Preparation of timeline materials for the UCC re: Debtors proposed sale closings	2.0	9
05/15/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/15/23	Lars Hultgren	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/15/23	Lars Hultgren	Call with interested party re: FTX bankruptcy process and venture portfolio	0.5	11
05/15/23	Lars Hultgren	Refresh of venture portfolio pages for the UCC	0.5	11
05/16/23	Lars Hultgren	Preparation of materials and research re: AI	2.0	9
05/16/23	Lars Hultgren	Preparation of venture portfolio update re: news, key dates, and diligence	2.0	9
05/16/23	Lars Hultgren	Preparation of Anthropic materials and broader AI landscape for UCC	3.0	9
05/16/23	Lars Hultgren	Prepare venture portfolio update pages for the UCC re: Mysten, Aptos, and de minimis sales	2.0	9
05/16/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/17/23	Lars Hultgren	Call with UCC advisors and Debtors' advisors re: FTX Vault	0.5	4
05/17/23	Lars Hultgren	Preparation of materials and research re: AI	2.0	9
05/17/23	Lars Hultgren	Preparation of venture portfolio update re: news, key dates, and diligence	3.0	9
05/17/23	Lars Hultgren	Review materials re: venture portfolio proposal	0.5	9
05/17/23	Lars Hultgren	Review of FTI's cash flow update	0.5	9
05/17/23	Lars Hultgren	Review materials ahead of Anthropic webinar	1.5	9
05/17/23	Lars Hultgren	Prepare materials and broader AI landscape for UCC	1.5	9
05/17/23	Lars Hultgren	Review of FTX Vault presentation in Debtors' VDR	0.5	9
05/17/23	Lars Hultgren	Call with interested party re: FTX bankruptcy process	0.5	11
05/17/23	Lars Hultgren	Call with Paul Hastings (G. Sasson, L. Koch) re: VDR materials for UCC	0.5	11
05/18/23	Lars Hultgren	Call with FTX Monetization Subcommittee	0.5	3
05/18/23	Lars Hultgren	Weekly call with Debtors' investment banker re: venture portfolio updates	1.0	4
05/18/23	Lars Hultgren	Update call with Debtors and UCC re: FTX 2.0 sale process	0.5	4
05/18/23	Lars Hultgren	Consolidate notes re: Anthropic webinar	0.5	9
05/18/23	Lars Hultgren	Internal strategy call with R. Hamilton, D. Homrich re: Paradigm One, Anthropic, GDA, FTX 2.0	0.5	11
05/18/23	Lars Hultgren	Call with Wave re: FTX bankruptcy process	0.5	11
05/19/23	Lars Hultgren	Review of contact list, timeline, process letter re: FTX 2.0	1.0	2
05/19/23	Lars Hultgren	Communication with the UCC re: Sequoia and data room	1.0	3
05/19/23	Lars Hultgren	Call with the Debtors re: Customer Claims Portal	0.5	4
05/19/23	Lars Hultgren	Review of venture investment re: Paradigm One	1.0	9
05/19/23	Lars Hultgren	Consolidate materials related to Sequoia Capital Heritage Fund	1.0	9
05/19/23	Lars Hultgren	Update internal venture investment tracker re: fund investment dates	0.5	9
05/19/23	Lars Hultgren	Weekly call with Paul Hastings re: venture portfolio updates	0.5	11
05/22/23	Lars Hultgren	Tracking UCC member venture feedback re: Sequoia Capital Heritage Fund	1.0	1
05/22/23	Lars Hultgren	Prepare fee application	2.0	1
05/22/23	Lars Hultgren	Communications with Paul Hastings regarding Jefferies' invoice	0.5	1
05/22/23	Lars Hultgren	Review of materials posted to the data room	1.5	9
05/22/23	Lars Hultgren	Review of Sequoia Capital Heritage Fund investment documents	1.0	9
05/22/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/22/23	Lars Hultgren	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/23/23	Lars Hultgren	Prepare fee application	1.0	1
05/23/23	Lars Hultgren	Review of Debtors' FTX 2.0 VDR index	0.5	2
05/23/23	Lars Hultgren	Review of FTX 2.0 contact log	1.0	2
05/23/23	Lars Hultgren	Review and confirm structure of key venture investments	4.0	9
05/23/23	Lars Hultgren	Preparation of materials and research re: Anthropic	1.0	9
05/23/23	Lars Hultgren	Review of materials for the UCC re: Anthropic	1.5	9
05/23/23	Lars Hultgren	Review of Paradigm One investment detail	1.0	9
05/23/23	Lars Hultgren	Classify venture investments and review documents for top 30 venture investments	1.0	9
05/23/23	Lars Hultgren	Review of FTX 2.0 VDR and outreach list	2.0	10
05/24/23	Lars Hultgren	Prepare fee application	1.5	1
05/24/23	Lars Hultgren	Call with H. Kung, S. Shah and Paul Hasting re: venture portfolio management	0.5	3
05/24/23	Lars Hultgren	Review and confirm structure of key venture investments	1.0	9
05/24/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/25/23	Lars Hultgren	Review of FTX 2.0 outreach summary and FTX 2.0 contact information	0.5	2
05/25/23	Lars Hultgren	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/25/23	Lars Hultgren	Prepare consideration materials for the UCC on Anthropic, Paradigm One, and Sequoia Capital Heritage Fund	2.0	9
05/25/23	Lars Hultgren	Preparation of materials and research re: Anthropic	1.0	9
05/25/23	Lars Hultgren	Review of news related to Anthropic	0.5	9
05/25/23	Lars Hultgren	Review and materials for the UCC re: Anthropic	1.0	9
05/25/23	Lars Hultgren	Review of Debtors' materials and similar companies re: 80 Acres Farms	1.0	9
05/25/23	Lars Hultgren	Internal call re: UCC agenda for next Committee call	0.5	11
05/25/23	Lars Hultgren	Internal catch-up call with R. Hamilton, D. Homrich	0.5	11
05/26/23	Lars Hultgren	Review valuation and fundraising history for various AI companies	1.0	9
05/26/23	Lars Hultgren	Prepare consideration materials for the UCC on Anthropic, Paradigm One, and Sequoia Capital Heritage Fund	5.0	9
05/26/23	Lars Hultgren	Review conflicts for the UCC data room	0.5	9
05/26/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/30/23	Lars Hultgren	Prepare fee application	1.0	1
05/30/23	Lars Hultgren	Review of FTX 2.0 outreach names	0.5	2

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Date	Banker	Comments	Hours	Category
05/30/23	Lars Hultgren	Review valuation and fundraising history for various AI companies	0.5	9
05/30/23	Lars Hultgren	Prepare consideration materials for the UCC on Anthropic, Paradigm One, and Sequoia Capital Heritage Fund	0.5	9
05/30/23	Lars Hultgren	Review of Sequoia Capital Heritage Fund information	0.5	9
05/30/23	Lars Hultgren	Review of fund Paradigm One investment materials	1.0	9
05/30/23	Lars Hultgren	Prepare summary table of Sequoia Capital Heritage Fund offer value	0.5	9
05/30/23	Lars Hultgren	Review of Debtors' materials re: IEX	0.5	9
05/30/23	Lars Hultgren	Crypto-related news compilation	0.5	11
05/30/23	Lars Hultgren	Internal catch-up call with R. Hamilton, D. Homrich	0.5	11
05/31/23	Lars Hultgren	Prepare and review of FTX 2.0 outreach names	1.0	2
05/31/23	Lars Hultgren	Prepare communication for the UCC re: Anthropic update	0.5	3
05/31/23	Lars Hultgren	Review of Anthropic materials re: capitalization	1.0	9
05/31/23	Lars Hultgren	Review of IEX materials	0.5	9
05/31/23	Lars Hultgren	Review Debtors' summary of Anthropic offers	1.0	9
05/31/23	Lars Hultgren	Prepare materials for the UCC re: Anthropic	2.0	9
05/31/23	Lars Hultgren	Review of Anthropic diligence materials uploaded to data room	1.0	9
05/31/23	Lars Hultgren	Internal call with D. Homrich to discuss information on Genesis Digital Assets	0.5	11
May 1, 2023 - May 31, 2023 Hours for Lars Hultgren			148.5	

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Date	Banker	Comments	Hours	Category
05/01/23	Timothy Shea	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/01/23	Timothy Shea	Internal call re: FTX 2.0 outreach list with Restructuring and FIG teams	0.5	11
05/02/23	Timothy Shea	Call with Debtors re: FTX 2.0 pre-launch	1.0	4
05/04/23	Timothy Shea	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/11/23	Timothy Shea	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/17/23	Timothy Shea	Call with UCC advisors and Debtors' advisors re: FTX Vault	0.5	4
05/17/23	Timothy Shea	Review materials ahead of Anthropic webinar	1.5	9
05/18/23	Timothy Shea	Call with FTX Monetization Subcommittee	0.5	3
05/18/23	Timothy Shea	Weekly call with Debtors' investment banker re: venture portfolio updates	1.0	4
05/18/23	Timothy Shea	Update call with Debtors and UCC re: FTX 2.0 sale process	0.5	4
05/19/23	Timothy Shea	UCC meeting re: customer bar date, venture investments, FTX 2.0 update, FTX EU, administrative matters	2.0	3
05/19/23	Timothy Shea	Call with the Debtors re: Customer Claims Portal	0.5	4
05/25/23	Timothy Shea	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/25/23	Timothy Shea	Internal call re: UCC agenda for next Committee call	0.5	11
05/30/23	Timothy Shea	Review of Debtors' materials re: IEX	1.0	9
05/31/23	Timothy Shea	Review of Debtors' materials re: IEX	0.5	9
May 1, 2023 - May 31, 2023 Hours for Timothy Shea			14.0	
05/01/23	Alexander Gavin	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/01/23	Alexander Gavin	Internal call re: FTX 2.0 outreach list with Restructuring and FIG teams	0.5	11
05/02/23	Alexander Gavin	Call with Debtors re: FTX 2.0 pre-launch	1.0	4
05/04/23	Alexander Gavin	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/11/23	Alexander Gavin	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/17/23	Alexander Gavin	Review materials ahead of Anthropic webinar	0.5	9
05/18/23	Alexander Gavin	Weekly call with Debtors' investment banker re: venture portfolio updates	1.0	4
05/25/23	Alexander Gavin	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
May 1, 2023 - May 31, 2023 Hours for Alexander Gavin			7.0	
05/01/23	Kelan Curran-Cross	Weekly UCC advisors' call re: committee meeting	1.0	11
05/01/23	Kelan Curran-Cross	Weekly call with UCC advisors re: UCC call agenda	1.0	11
05/01/23	Kelan Curran-Cross	Internal call re: FTX 2.0 outreach list with Restructuring and FIG teams	0.5	11
05/02/23	Kelan Curran-Cross	Call with Debtors re: FTX 2.0 pre-launch	1.0	4
05/04/23	Kelan Curran-Cross	Call with Debtors re: venture portfolio and communication with UCC	1.0	4
05/04/23	Kelan Curran-Cross	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/08/23	Kelan Curran-Cross	Weekly UCC advisors' call re: committee meeting	1.0	11
05/11/23	Kelan Curran-Cross	Call with Debtors re: venture portfolio and communication with UCC	1.0	4
05/11/23	Kelan Curran-Cross	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/17/23	Kelan Curran-Cross	Review materials ahead of Anthropic webinar	1.5	9
05/18/23	Kelan Curran-Cross	Call with Debtors re: venture portfolio and communication with UCC	1.0	4
05/18/23	Kelan Curran-Cross	Weekly call with Debtors' investment banker re: venture portfolio updates	1.0	4
05/18/23	Kelan Curran-Cross	Consolidate notes re: Anthropic webinar	0.5	9
05/19/23	Kelan Curran-Cross	Call with the Debtors re: Customer Claims Portal	0.5	4
05/25/23	Kelan Curran-Cross	Weekly call with Debtors' investment banker re: venture portfolio	1.0	4
05/30/23	Kelan Curran-Cross	Weekly UCC advisors' call re: committee meeting/communication	1.0	11
May 1, 2023 - May 31, 2023 Hours for Kelan Curran-Cross			15.0	

Exhibit B**Expense Detail****Expense Detail**

May 1 - May 31, 2023

Professional	User Date	Amount (\$)	Expense Description
DANIEL HOMRICH	3/23/2023	\$27.37	EMPLOYEE MEAL
DANIEL HOMRICH	3/23/2023	\$49.99	TAXI
DANIEL HOMRICH	3/24/2023	\$25.08	EMPLOYEE MEAL
MICHAEL O'HARA	4/5/2023	\$173.95	TAXI
DANIEL HOMRICH	4/6/2023	\$28.34	EMPLOYEE MEAL
DANIEL HOMRICH	4/6/2023	\$34.92	TAXI
DANIEL HOMRICH	4/7/2023	\$30.00	EMPLOYEE MEAL
DANIEL HOMRICH	4/7/2023	\$35.92	TAXI
DANIEL HOMRICH	4/11/2023	\$267.00	TRAIN
DANIEL HOMRICH	4/27/2023	\$25.57	EMPLOYEE MEAL
DANIEL HOMRICH	4/28/2023	\$30.00	EMPLOYEE MEAL
DANIEL HOMRICH	5/3/2023	\$30.00	EMPLOYEE MEAL
DANIEL HOMRICH	5/3/2023	\$8.00	INTERNET ACCESS FEES
DANIEL HOMRICH	5/3/2023	\$47.95	TAXI
DANIEL HOMRICH	5/7/2023	\$8.00	INTERNET ACCESS FEES
DENTONS	5/31/2023	\$2,607.00	LEGAL
Total Expense		\$3,429.09	

Attn: Justin DeSpirito
Jefferies LLC
520 Madison Avenue
New York NY 10022
United States

June 13, 2023

Invoice No. 2639943

Client/Matter: 09806540-000047

FTX Bankruptcy
8116

Payment Due Upon Receipt

Total This Invoice \$ 2,607.00

Please return this page with your payment
To pay by E-Check - <https://www.e-billexpress.com/ebpp/DentonsUS>

Payments by check should be sent to:

Dentons US LLP
Dept. 3078
Carol Stream, IL 60132-3078

Payment by wire transfer/ACH should be sent to:

Citi Private Bank
227 West Monroe, Chicago, IL 60606

OR

Account Name: Dentons US LLP
Swift Code: [REDACTED]

Reference: Invoice # and/or client matter #

****Please validate any request to change/update electronic payment instructions on
file or mailing address by contacting Dentons US LLP directly****

Please send payment remittance advice information to cashreceipts@dentons.com
In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:

T. Labuda
at 1 312 876 8000

DENTONSDentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, Illinois 60606-6361

dentons.com

Attn: Justin DeSpirito
Jefferies LLC
520 Madison Avenue
New York NY 10022
United States

June 13, 2023

Invoice No. 2639943

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FTX Bankruptcy
8116

For Professional Services Rendered through May 31, 2023:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
05/01/23	T. Labuda	0.10	135.00	Emails with Schrag and client team re third monthly fee statement.
05/01/23	S. Schrag	0.90	756.00	Confer with J. Kochenash regarding filing fee application (.1); confer with L. Hultgren regarding the same (.1); draft fourth fee statement (.6); confer with L. Hultgren regarding the same (.1).
05/10/23	T. Labuda	0.10	135.00	Conférence with Szlezinger re case status.
05/17/23	T. Labuda	0.20	270.00	Conference with Szlezinger re case status.
05/24/23	S. Schrag	1.20	1,008.00	Review Certificate of No Objection (.1); confer with J. Kochenash regarding the same (.1); confer with T. Labuda regarding monthly fee statements (.1); draft monthly fee statements for March and April (.8); confer with L. Hultgren regarding the monthly and interim fee applications (.1).
05/31/23	T. Labuda	0.10	135.00	Emails with Schrag and Committee counsel re interim fee application.
05/31/23	S. Schrag	0.20	168.00	Review correspondence from D. Laskin regarding fee statements (.1); review protocol for interim fee applications (.1).
Total Hours		2.80		
Fee Amount				\$ 2,607.00

FTX Bankruptcy
8116

June 13, 2023

Matter: 09806540-000047
Invoice No.: 2639943

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Labuda	\$ 1,350.00	0.50	\$ 675.00
S. Schrag	\$ 840.00	<u>2.30</u>	<u>\$ 1,932.00</u>
Totals		2.80	\$ 2,607.00
Fee Total	\$	2,607.00	
Invoice Total	\$	<u>2,607.00</u>	